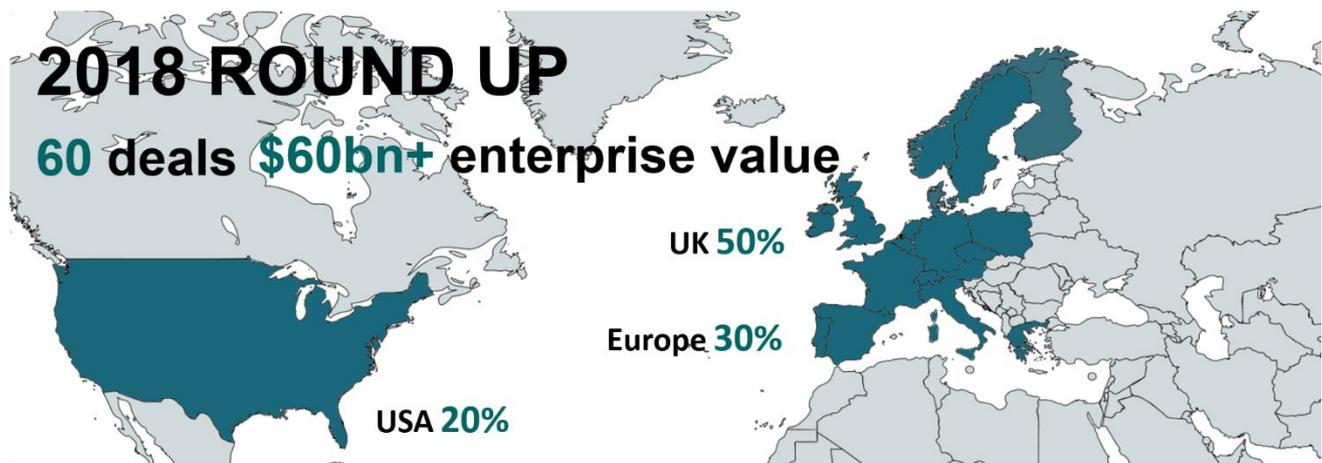


# JAMIESON



Jamieson's global partnership had another record year with 60 completed transactions. For the first time since we opened our doors, half of the Group's deal volume was outside of the UK, demonstrating the growing demand from international management teams for the Jamieson product. Given the size of the market opportunity in Continental Europe we will continue to focus our energies on growing our coverage across the continent.

It was also the first complete year for our Frankfurt office, with 3 transactions over €500m demonstrating the appetite for specialist independent advice in the German market.

The firm also continues to grow it's US operations targeting both the US domestic market and cross-border deals involving US sponsors. Four years on from establishing an office in New York, 20% of deal volume comes from North America. In further exciting news for the US office we are pleased to announce that in January 2019 Michael Sirkin joined us as US Chairman & Managing Director (more details below).

## SELECTED 2018 DEALS

<p>Advice to management on the partial sale of Scandlines to <b>First State Investments</b> and <b>Hermes</b></p>  <p><b>Denmark</b> Secondary</p>	<p>Advice to management on the carve out of Akzo Nobel's specialty chemicals business to <b>Carlyle</b> and <b>GIC</b></p>  <p><b>Holland</b> Primary</p>	<p>Advice to management on the sale of NSMP to <b>Wren House</b></p>  <p><b>UK</b> Secondary</p>	<p>Advice to management on the sale of the two parts of Ufinet to <b>Antin</b> and <b>Cinven</b></p>  <p><b>Spain</b> Secondary</p>	<p>Advice to management on the sale of Ober Scharrer to <b>Nordic Capital</b></p>  <p><b>Germany</b> Secondary</p>	<p>Advice to management on the sale of NEC to <b>Blackstone</b></p>  <p><b>UK</b> Secondary</p>
<p>Advice to management on the sale of CRF Health to <b>Genstar</b></p>  <p><b>UK</b> PE backed Trade</p>	<p>Advice to management on the sale of Cognita to <b>Jacobs Holdings</b></p>  <p><b>UK</b> Secondary</p>	<p>Advice to management on the sale of FirstLight to <b>Antin Infrastructure</b></p>  <p><b>USA</b> Secondary</p>	<p>Advice to management on the sale of BBB Industries to <b>Genstar</b></p>  <p><b>USA</b> Secondary</p>	<p>Advice to management on the sale of Closer Still to <b>Providence</b></p>  <p><b>UK</b> Secondary</p>	<p>Advice to management on the sale of Envirotainer to <b>Cinven</b></p>  <p><b>Sweden</b> Secondary</p>

Advice to management on the sale of Helly Hansen to **Canadian Tire Corporation**



**Norway**  
Secondary

Advice to management on the sale of WFS to **Cerberus Capital Management**



**France**  
Secondary

Advice to management on the sale of Ammeraal Beltech to **Partners Group**



**Holland**  
Secondary

Advice to management on the sale of Kids Foundation to **Onex**



**Holland**  
Secondary

Advice to management on the sale of Italmatch Chemicals to **Bain**



**Italy**  
Secondary

Advice to management on the partial sale of Belron to **CD&R**



**Belgium**  
Secondary



### NEW APPOINTMENT - NEW YORK

Michael Sirkin joins the Jamieson team as US Chairman & Managing Director. Michael brings over 40 years of executive compensation experience to Jamieson. He has represented companies, boards and senior executives in all types of transactions, including executives and management teams in private equity deals and other M&A transactions. Prior to joining Jamieson, Michael was a senior partner at the international law firm of Proskauer Rose. Michael is co-editor / co-author of the treatise "Executive Compensation" and has been recognised as one of the leading executive compensation lawyers in the US by such publications as Chambers, Legal 500, Best Lawyers and Superlawyers.

#### ABOUT JAMIESON:

Headquartered in London, Jamieson Corporate Finance is an independent, relationship driven adviser, focused on private equity transactions and private company M&A. Jamieson is well known in the global buyout community and uses extensive relationships with management teams and institutional investors to structure and implement equity incentive plans in M&A transactions.

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Jamieson Corporate Finance US, LLC is a member of FINRA/SIPC.